Transfer
Authorisation Form

Cater Allen
PRIVATE BANK

Please complete this form in BLOCK CAPITALS and black ink and return it to: **Cater Allen Private Bank, 9 Nelson Street, Bradford, BD1 5AN** in the pre-paid envelope provided. If you need any help to complete this form please call us on 0800 092 3300.

Transfer Authorisation Form

Applicant to complete

To (your current bank)

Name of bank

Bank address

Postcode

Sort code – –

Account number

Account name

Sort code – –

Account number

Account name

From (you the client)

Full name(s)

Address

Postcode

I / we have opened an account with Cater Allen Private Bank. I / we authorise you to disclose details of my / our account, including Standing Orders and Direct Debits, to Cater Allen Private Bank.

Signature(s)

Date D D M M Y Y Y Y

Your Cater Allen Private Bank details

Sort code – –

Account number

Account name

Cater Allen Private Bank is the name used for banking services provided by Cater Allen Limited. Registered Office: 2 Triton Square, Regent's Place, London, NW1 3AN. Registered in England number 383032. Authorised and regulated by the Financial Services Authority, except in respect of its consumer credit products for which Cater Allen Limited is licensed and regulated by the Office of Fair Trading. FSA registration number 178737. Cater Allen Limited is part of the Santander group. Cater Allen and the flame logo are registered trademarks. All deposits held with Cater Allen Private Bank are fully and unconditionally guaranteed by Santander UK plc. Calls may be recorded or monitored. www.caterallen.co.uk. Telephone 0800 092 3300.